

## Equity Trader / Senior Equity Trader

Location: Calgary, Alberta

In the investment industry, few companies have Franklin Templeton Investments' depth of experience and track record of success. We are the Canadian subsidiary of Franklin Templeton Investments worldwide and currently manage in excess of CDN\$30 billion in assets. We service more than 2 million unitholder accounts and more than 110 pension funds, foundations and other institutional investors with products managed by the Franklin, Templeton, Bissett and Mutual Series investment teams. In Canada, Franklin Templeton Investments employs approximately 650 dedicated professionals whose mission is to provide superior investment results and high quality service.

### DESCRIPTION

As Equity Trader / Senior Equity Trader the main purpose of this position is to ensure trades are executed on a timely basis with best execution and equitable trade allocation as primary goals. The position will also assist with other day to day operations and reporting for the trade desk. Your day to day duties include:

#### EQUITY TRADING

- Analyze trading and market information to determine optimal trading strategy.
- Execute purchases and sales of equities as authorized by portfolio managers.
- Communicate trade instructions to sell side traders in a concise and detailed manner.
- Monitor outstanding trades to ensure sell side traders are executing according to instructions.
- Maintain an open dialog with portfolio managers regarding outstanding trades.
- Provide portfolio managers and analysts with relevant security and market information.
- Develop and maintain relationships with sell side traders.

#### Reporting / Trade Operations

- Assist in the trade settlement resolution process as required.
- Evaluate existing trading procedures and systems for possible inefficiencies and/or automation of manual tasks, on an ongoing basis.
- Assist with development and monitoring soft dollar and broker commission budgets.
- Generate compliance, RFP's and any other requested reporting.
- Upload trades to industry and internal trading systems.

#### Wrap Trading

- Learn several wrap trading systems and back up the trader for the wrap program

### ADDITIONAL REQUIREMENTS

#### **As the qualified candidate you possess:**

University Degree – Business or finance related  
Minimum 5 years experience as a buy or sell side equity trader  
Good telephone communication skills  
Knowledge of order management and direct market access systems  
Established relationships with Canadian sell side traders  
Knowledge of Canadian trading and settlements procedures and systems

You should have or be working towards you CFA designation

No telephone inquiries or agencies please.

We thank all applicants for their interest, but advise that only those selected for an interview will be contacted.

When applying please use plain text (ASCII) format.

**PLEASE APPLY ONLINE AT [www.franklintempleton.ca](http://www.franklintempleton.ca)**